

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CULTURECOM HOLDINGS LIMITED**

文化傳信集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00343)**

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 30 APRIL 2021**

The Board announces that at the Special General Meeting held on 30 April 2021, the resolution as set out in the Notice of Special General Meeting was duly passed as ordinary resolution of the Company.

Reference is made to the circular (the “**Circular**”) of the Company and the Notice of Special General Meeting issued to the Shareholders dated 9 April 2021 (the “**Notice of Special General Meeting**”). Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF SPECIAL GENERAL MEETING**

At the Special General Meeting held on 30 April 2021, the proposed resolution as set out in the Notice of Special General Meeting was taken by poll.

As at the date of the Special General Meeting, the total number of issued shares in the Company was 1,390,656,816 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against the resolution at the Special General Meeting. There was no Share entitling the Shareholders to attend and vote only against the resolution at the Special General Meeting.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the Special General Meeting. The poll results in respect of the resolution proposed at the Special General Meeting is as follows:

Ordinary resolution proposed at the Special General Meeting	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
	For	Against	
<p>1. To confirm, approve and ratify the conditional subscription agreement (the "Subscription Agreement") entered into between the Company as issuer and Trinity Gate Limited as subscriber dated 1 March 2021 in respect of the subscription of an aggregate of 278,000,000 new shares of HK\$0.01 each in the share capital of the Company (the "Subscription Shares") at a price of HK\$0.15 each and all the transactions contemplated thereunder (including the allotment and issue of the Subscription Shares pursuant thereto).</p> <p>To grant a specific mandate to the directors of the Company (the "Directors") to allot and issue the Subscription Shares in accordance with the terms of the Subscription Agreement; and</p> <p>To authorise any Director to do all such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents, instruments and agreements (whether under common seal or not) and to take</p>	<p>383,647,863 (100%)</p>	<p>0 (0%)</p>	<p>383,647,863</p>

<p>all steps and to do all such acts or things deemed by him to be incidental to, ancillary to or in connection with the matters contemplated in the Subscription Agreement and the transactions contemplated thereunder (including the allotment and issue of the Subscription Shares pursuant thereto) as he may in his absolute discretion consider necessary, desirable or expedient to give effect to the Subscription Agreement and the implementation of all transactions contemplated thereunder (including the allotment and issue of the Subscription Shares pursuant thereto) and to agree with such variation, amendment or waiver as, in the opinion of the Directors, in the interest of the Company and its shareholders as a whole.</p>			
---	--	--	--

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolution of the Company.

By Order of the Board  
**Culturecom Holdings Limited**  
**Kwan Kin Chung**  
*Managing Director*

Hong Kong, 30 April 2021

*As at the date hereof, the Board comprises of Ms. Chow Lai Wah Livia (being the Vice Chairman and Executive Director); Mr. Huang Mingguo, Mr. Kwan Kin Chung and Mr. Yuen Kin (all being Executive Directors); and Mr. Wong Kwan Kit, Mr. Fan Chun Wah Andrew and Mr. Mung Yat Lik (all being Independent Non-executive Directors).*

*\*for identification purpose only*