

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CULTURECOM HOLDINGS LIMITED

文化傳信集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 343)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**Meeting**”) of Culturecom Holdings Limited (the “**Company**”) will be held at Empire Room 1, 1st Floor, Empire Hotel Hong Kong – Wanchai, 33 Hennessy Road, Wanchai, Hong Kong on Monday, 21 March 2011 at 10:30 a.m. for the purpose of considering and, if thought fit, passing the following resolution with or without amendments as a resolution of the Company:

ORDINARY RESOLUTION

“**THAT** the provisional sale and purchase agreement dated 27 January 2011, as may be varied by and/or merged and/or superseded with the formal sale and purchase agreement to be entered on or before 23 March 2011 (the “**Agreement**”), entered into between Culturecom Centre Limited, a wholly-owned subsidiary of the Company as vendor, and Liu & Chen Limited or its nominee(s), a company incorporated in Hong Kong as purchaser, in relation to the sale and purchase of the 15-storey industrial building located at 47 Hung To Road, Kwun Tong, Kowloon, Hong Kong (a copy of which is marked “A” and produced to the Meeting and signed by the chairman of the Meeting for the purpose of identification) be and is hereby approved, confirmed and ratified and the directors of the Company (the “**Directors**”) be and are hereby authorised to do all such acts and things and execute all such documents which they consider necessary, desirable or expedient for the implementation of and giving effect to the Agreement and the transactions contemplated thereunder.”

By order of the Board
Culturecom Holdings Limited
Chu Bong Foo
Chairman

Hong Kong, 28 February 2011

* *for identification purpose only*

Registered office:
Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

*Head office and principal place of
business in Hong Kong:*
6th Floor, Culturecom Centre
47 Hung To Road, Kwun Tong
Kowloon, Hong Kong

Notes:

1. Any member entitled to attend and vote at the Meeting convened by the above notice is entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more Shares may appoint more than one proxy. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be duly lodged at the Company's principal place of business in Hong Kong at 6th Floor, Culturecom Centre, 47 Hung To Road, Kowloon, Hong Kong together with a power of attorney or other authority, if any, under which it is duly signed or a notarially certified copy of that power of attorney or authority, not less than 48 hours before the time for holding the Meeting or any adjourned Meeting.
3. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the above Meeting or any adjournment thereof, should he so wish, and in such event, the form of proxy shall be deemed to be revoked.

As at the date of this announcement, the Board comprises of Mr. Kwan Kin Chung, Mr. Wan Xiaolin, Mr. Chung Billy, Mr. Tang U Fai, Mr. Tang Kwing Chuen Kenneth and Mr. Chen Man Lung (all being executive Directors); Mr. Chu Bong Foo (being non-executive Director) and Mr. Tsang Wai Wa, Mr. Joseph Lee Chennault and Mr. Lai Qiang (all being independent non-executive Directors).